

A FRESH START

Workshop

A 90-minute investment

Presented by Annette Douglas,

GOAL

To get income and expense documents organized!
You will be guided through the setup of a tried-and-true system for organizing your income, business expense and personal tax documents

IMMEDIATE BENEFITS

- Bullet-proof your tax return!
- Learn tax-saving strategies for personal deductions and credits
- Learn the Canada Revenue Agency's expense rules, by type and by category
- Be ready for GST/HST tax filing and T1 filing
- Keep track of spending

SESSION INCLUDES

- Hands-on training and tax tips
- Setting up a filing system
- Hanging folders and labeled file folders included
- A \$100 credit towards tax preparation

Sign-Up

FRESH START SESSION

Yes, I am interested in getting organized, learning strategies to reduce my income tax, and becoming more aware of rules for deducting many common expenses I incur as a self-employed or commission salesperson!

Name: _____

Cell Number: _____

Email: _____

Session Date:

Location:

Investment: \$100.00 + HST

Methods of Payment:

E-Transfer, Credit Card (payable in advance to secure your seat)

Credit Card- Visa or Mastercard? Circle

Card Number: _____

Postal Code monthly invoice is sent to: _____

Expiry Date: ____/____ CSV on back: _____

Please complete this form, call our office at 289-861-1174 then email form to akd697@gmail.com

ANNETTE DOUGLAS

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